

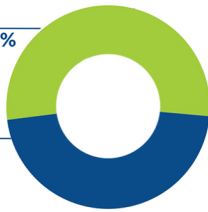
\$9.12 BILLION CAPITAL INVESTMENT

HIGHEST PERCENTAGE OF ANNOUNCED RURAL
CAPITAL INVESTMENT AND JOBS IN OVER A DECADE

Rural recruitment by capital investment.

RURAL
\$4.25 billion or 46%

URBAN
\$4.87 billion



Rural recruitment of both capital investment as well as new jobs accounted for more than 40% of the overall totals - the highest percentages since 2010.

Rural recruitment by announced jobs.

RURAL
3,511

URBAN
4,626



Projects in rural communities also represented 44% of all announced projects in 2025.

*Rural communities describes county development Tiers III and IV, as calculated annually by the South Carolina Department of Revenue.

8,137 NEW JOBS 82 PROJECTS

Leading industries of 2025 by capital investment.



1. Information Technology and Software Development
\$5.03 billion



2. Wood and Paper Products
\$801.4 million

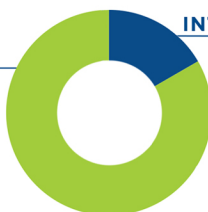
Led by Homanit, a leading wood materials manufacturer, announcing its U.S. manufacturing operations in Clarendon County - representing a \$250 million investment and 300 new jobs to a rural part of the state.



3. Automotive
\$736.1 million

Total investment by country of origin.

DOMESTIC
83%



INTERNATIONAL
17%

Sources:
1. Ireland
2. Germany
3. Japan

Domestic investments led South Carolina's total capital investment in 2025, accounting for 83% of all projects.

Of all international investment sources, known as foreign direct investment, South Carolina welcomed Ireland to its top three markets of origin.